

CLIENT SELF-REFER INTAKE SCREENING



Fill out during phone screen with client:

Intake Information

Date of Self-Referral
How did you hear about us?

Client Information

Name	Date of Birth	
Social Security #	Phone #	
Email		
Address	City, State, Zip	County
Insurance?	Insurance Provider	
Yes	Member # or ID	Group
No	PMI #	Group Name

Chemical Use

Primary DOC, Additional DOCs
Frequency of Use / Use History
Tolerance / Quantity of Use
Last Date of Use / Withdrawal Potential

Mental Health

Known Diagnoses	
Current Mental Health Services	
Hallucinations? Y N	History of suicidal attempts/ideation? Y N